vizient.

Advancing health care for the greater good



Fueling connections that improve performance across the care continuum

In our rapidly evolving health care environment, innovation that improves outcomes while lowering costs is more necessary and valuable than ever.

Tomorrow's health care demands advanced thinking, smarter analytics and shared thought leadership. It requires connected data, investments and relationships.

Successful health care organizations are those that harness the power of data to improve operational efficiency without compromising quality of care.

Fulfilling the diverse needs of these organizations requires a partner with the scale, breadth and depth of experience, and proven expertise to deliver exponential impact across the continuum of care.

Meet Vizient.®



Vizient is the nation's leading health care performance improvement company

We serve **more than half** of the health care organizations across the United States—from large integrated delivery networks and academic medical centers to community hospitals, pediatric facilities and non-acute care providers.

We bring together **health care's brightest** to drive innovation and accelerate growth for our members.

We offer **unmatched capabilities** in data and analytics, advisory experience, collaboration networks, and sourcing and supply chain partnerships.

We amplify our members' **collective voice**, advocating for positive changes that will help them provide the best and most cost-effective care for their patients.

We connect **market-driven insights** to anticipate members' opportunities with **market-leading solutions** to address their needs.

We help our members take on health care's biggest challenges and **solve the equation** of balancing cost and quality.



••As the nation's leading performance improvement company, we bring new levels of data and insight to members across the cost, quality and market performance continuum.

Byron JobePresident and CEO
Vizient

Unmatched insight and expertise

Vizient connects members with distinct knowledge, a broad portfolio of products and services, and increased purchasing power to help them thrive in an evolving industry. Our integrated solutions are built on the scale of our data, expertise and volume.

Data and analytics



>**\$140B** in supply

spend data



62M patient records



29M inpatient encounters



411M outpatient encounters

Collaboration services



>90 community-based networks



25 academic medical center networks



1,300 hospitals participating in performance improvement offerings

Advisory expertise



Sourcing and supply chain

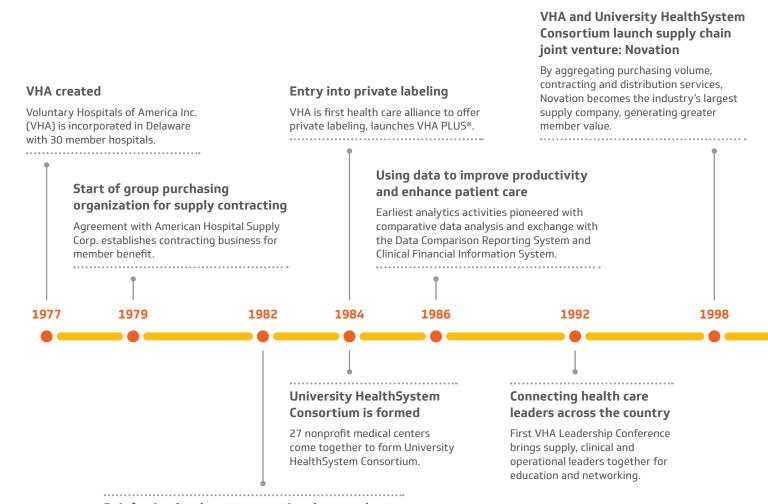






360 with advanced degrees

A progressive company with deep roots in innovation and industry firsts



Reinforcing local presence, national strength

Working with Abbott-Northwestern Hospital and other Minnesota hospitals, first regional office opens and becomes a model for member collaboration and networking.

Excelerate® is created

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VHA and Cleveland Clinic introduce Excelerate, a joint venture LLC, to transform the traditional group purchasing approach into a strategic sourcing model.

Creating a new level of value with leading organizations

The Child Health Corporation of America (now Children's Hospital Association) selects Novation as its primary group purchasing partner.

Expanding to non-health care markets with a new name: Provista®

HealthCare Purchasing Partners International, owned by VHA and the University HealthSystem Consortium, changes its name to Provista to reflect expansion to the education market.

2005

200

2010

20

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2013

2015

VHA, University

2016

HealthSystem Consortium,

advanced analytics, collaboration

Novation become Vizient

Vizient enters the market,

offering superior access to

networks, contracting and

industry-leading practices.

Tackling new challenges and

pharmacy benefits management
Alluma is a provider-led, provider-

focused pharmacy benefits illuminator,

developed by Vizient and Mayo Clinic,

that is realigning the PBM market.

bringing transparency to

Promoting clinical and supply integration through innovative gainsharing model

VHA acquires Goodroe Healthcare Solutions, creating a platform to engage members and physicians in discussions about supply cost reduction and clinical quality.

Investing to improve transparency across the health care supply chain

Novation invests \$40 million in building industry-leading data and analytic capabilities.

Vizient makes bold move to establish industry leadership

Vizient acquires MedAssets' Spend and Clinical Resource Management segment, including Sg2®, positioning Vizient as the industry leader in health care supply chain procurement, market intelligence, strategic analytics and comprehensive consulting services.

Strengthening hospital and supplier relationships with industry's first online direct contracting source: aptitude®

VHA and University HealthSystem Consortium introduce **apt**itude® as the industry's first online direct contracting market, fostering mutually beneficial and committed purchasing relationships between hospitals and suppliers.

Member spotlights

New Hanover Regional Medical Center

This nonprofit 800-bed health system with \$1 billion in revenue partnered with Vizient to transform its culture to one of continual improvement.

Our Lean transformation, our partnership with Vizient and implementing changes over the last six years has helped us to succeed.

John Gizdic

President and CEO New Hanover Regional Medical Center

Problem

Facing a deficit of as much as \$200 million, New Hanover set out to save at least \$80 million over 10 years, without reducing staff, by transforming its culture and optimizing efficiencies.

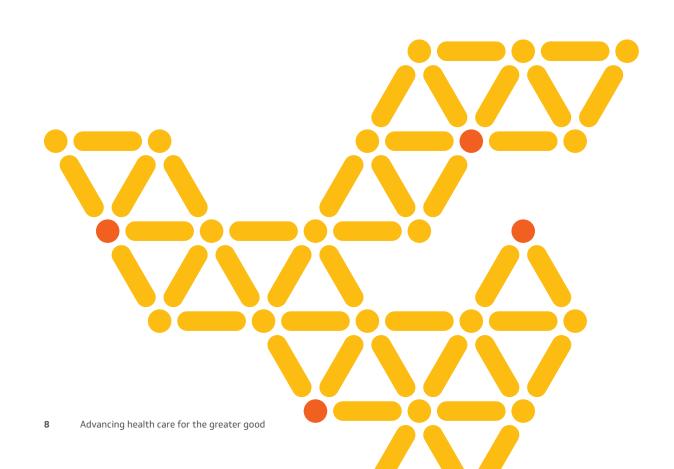
Solution

The organization and Vizient worked through a collaborative, team-based approach to:

- Instill a culture of continual improvement
- · Empower employees
- · Remove inefficiencies
- Raise quality measures
- · Improve the patient experience

Results

Overall savings totaled \$165 million, with \$110 million saved in the past five years alone; the operating margin doubled from 3% to 6%; and the staff turnover rate fell below 10%.



INTEGRIS Health

Taking advantage of Vizient advisory services, this provider of high-quality care to Oklahomans for more than 50 years was able to consolidate its fragmented supply chain to increase efficiency.

••We looked at several options but selected Vizient because we knew they had the expertise.

Micah Parker

Assistant Vice President Supply Chain Operations INTEGRIS Health

Problem

After years of growth, expansion and acquisition, INTEGRIS Health was operating with at least three distinct supply chains across its eight entities, preventing supply chain operations from performing in a manner that supported organizational goals.

Solution

- Creating a clear roadmap with steps to get to a single, sustainable supply chain operation
- Connecting with Vizient supply chain consultants to optimize organizational structure, implement best practices, enable broader use of technology and automation, and establish performance benchmarks
- Ensuring the new, single supply chain's sustainability by implementing a new performance benchmark dashboard

Results

Purchase order processing errors were reduced to 2.8%, electronic invoicing increased more than 400%, revenue increased by \$3 million over the agreement term, and contract price exceptions were reduced by 58%.

UMass Memorial Medical Center

With help from Vizient, the largest health care system in central Massachusetts transformed its supply chain from siloed and transactional to an integrated, strategic value driver.

••We knew that with the right focus we could reduce cost and improve efficiency.

Therese Day

Chief Financial Officer
UMass Memorial Medical Center

Problem

Over time, health care industry challenges such as shrinking reimbursements, regulatory changes and the shift to value-based care had taken a toll on employees at UMass Memorial, who responded by focusing narrowly on the day-to-day transactional requirements of their roles.

Solution

- Elevating supply chain services to a strategic function across the health system and holding leadership accountable
- · Conducting item master data cleanup and maintenance
- Automating and standardizing all back-office procurement functions
- Deploying a systemwide, clinically led value analysis process using advanced clinical and workflow technology

Results

Return on investment was 2.5 to 1, with savings of \$23.7 million in the first three years alone—surpassing the overall five-year engagement goal of \$23 million.

Member-driven

Together with our members, we fuel new business models and new approaches to care, through the power of brilliant connectivity, to help members focus on what they do best: deliver exceptional, cost-effective care. And we measure our success by our members' success.

Our members include the nation's top health care organizations, spanning all types and sizes—from academic medical centers to acute and non-acute community providers—that are interested in learning from our experience and from each other to accelerate performance and improve care. Whatever the size or needs of an organization, Vizient has access to experts, data and solutions that can address its unique challenges.

Membership benefits



Harness powerful insights

Comparative data, analytics and insights are at members' fingertips, driving better business and better care.



Accelerate performance

Vizient brings members together to learn from the collective knowledge and insights of peers, helping them improve faster than they could on their own.



Achieve scale and efficiency

Our long-standing supplier and distributor relationships help members dramatically reduce the cost of care while amplifying results.



Make innovative connections

Learn, improve and build with Vizient and like-minded members through an impressive network of health care executives and organizations across the United States.



Be more agile

Our expertise across the continuum of care allows us to offer unmatched solutions to create more agile organizations powered by robust data and tools. Experienced and trusted advisors are trained to help build flexible organizations that are responsive to patient and market needs.



Build knowledge

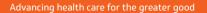
Our strategic research helps members anticipate environmental changes and chart strategies to reduce costs and improve quality of care.



Gain an advocate on important policy issues

Our advocacy efforts ensure that members' voices are heard on the most pressing policy issues and topics. At Vizient, we believe that moving health care forward means thinking differently. Working differently. And delivering a different kind of value to our members. Every day, we are in the business of helping transform how health care organizations do their best work.

We look forward to what we will achieve, together.



vizient.

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Connect with us Interested in membership?

Contact Vizient Support Center (800) 842-5146 vizientsupport@vizientinc.com

